

TSC: Announcement of a public offering

According to Certificate No.09/GCN-UBCK by the Chairman of State Securities Commission on March 02, 2015, Techno – Agricultural Supplying Joint Stock Company announced a public offering:

- Listed firm: Techno – Agricultural Supplying Joint Stock Company
- Stock symbol: TSC
- Stock type: Common Stock
- Par value: VND10,000
- Objects: the existing shareholders
- Total offering volume: **43,011,128 shares**
- ✓ To pay stock dividend for 2011: 1,106,904 shares with exercise ratio 7% (a shareholder owning 100 shares will receive 7 new shares)
- Capital resource: profit after tax in 2011
- Plan to deal with fractional shares: The number of issued shares for payment to each shareholder will be rounded down to unit. The fractional parts and undistributed shares will be offered to other investors by the Board of Directors at **VND10,000/share**. Proceeds received from selling of fractional shares will be paid to shareholders who are received to those fractional share
- *For example: At the record date, shareholder Nguyen Van A currently owns 250 shares, the calculation as follows: $(250 \times 7) / 100 = 17.5$ shares. However, because of rounding down, he will receive only 17 new shares and VND5,000 for 0.5 fractional shares ($0.5 \times 10,000 = 5,000$) which are authorized to the BOD at the price of 10,000 per share.*
- ✓ To issue shares to increase from equity capital: 9,487,749 shares with exercise ratio: 100:60 (a shareholder owning 100 shares will receive 60 new shares)
- Plan to deal with fractional shares: The number offered to each shareholder will be rounded down to unit. The fractional parts and undistributed shares will be offered to other investors by the Board of Directors at VND10,000/share. Proceeds received from selling of fractional shares will be paid to shareholders who are received to those fractional share
- *For example: At the record date, shareholder Nguyen Van A currently owns 123 shares, the calculation as follows: $(123 \times 60) / 100 = 73.8$ shares. However, because of rounding down, he will receive only 73 new shares and VND8,000 for 0.8 fractional shares ($0.8 \times 10,000 = 8,000$) which are authorized to the BOD at the price of 10,000 per share.*
- ✓ To issue shares to the existing shareholders: 31,625,830 shares with exercise ratio: 1:2 (a shareholder owning 01 share will receive 2 new shares)
- Offering price: VND10,000/share
- The general meeting of shareholders authorized the BOD to allocate the number of unsubscribe at price offered to existing shareholders.
- ✓ To issue shares to employees: 790,645 shares
- Offering price: VND10,000/share

- Proceeds from the offering: VND324,164,750,000
- Purpose of the offering: the proceeds will be used to contribute capital in subsidiary, associated company and to add the company's working capital
- Offering price: to the existing shareholders: VND10,000/share and to employees: VND10,000/share
- Registration time:
 - Record date: March 19, 2015
 - Time to register and deposit money to buy shares: from March 26, 2015 to April 23, 2015
 - Time of transfer rights: from March 26, 2015 to April 08, 2015
- Registration place:
 - Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - Shareholders whose shares have not been deposited: at Headquarter of Techno – Agricultural Supplying Joint Stock Company.
- Link to information on prospectus: www.tsccantho.com.vn;
 - www.dnse.com.vn
- Bank for blocking depository money:
 - Account name: Techno – Agricultural Supplying Joint Stock Company
 - Account number of VND: 74838208 at VPBank – Can Tho Branch.